

# GASMARKNADSRÅD

## Marknadsinformation Danmark

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*14 September 2022*

# Agenda



- Tyra
- Save gas for a safe winter
- Baltic Pipe – almost there
- New Back-end IT system



TYRA

# TYRA REOPENING DELAY

## Tyra-production

- Project delay – first gas winter 2023/24
- Connection to Tyra strengthens security of supply in the north-west supply corridor
- New production of 2.8 bcm/year

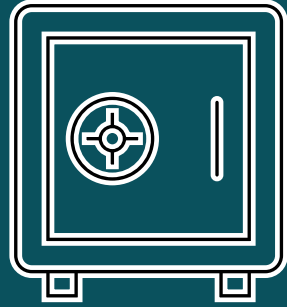
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*With the project nearing its end, the fact that it will become simpler and the fact that we have made some robust plans that ensure that we have all uncertainties covered, we are convinced that we can deliver the first gas for winter 2023-2024*

LARS BO CHRISTIANSEN, VICEPROJEKTDIREKTØR FOR TYRA-PROJEKTET, TOTAL ENERGIES



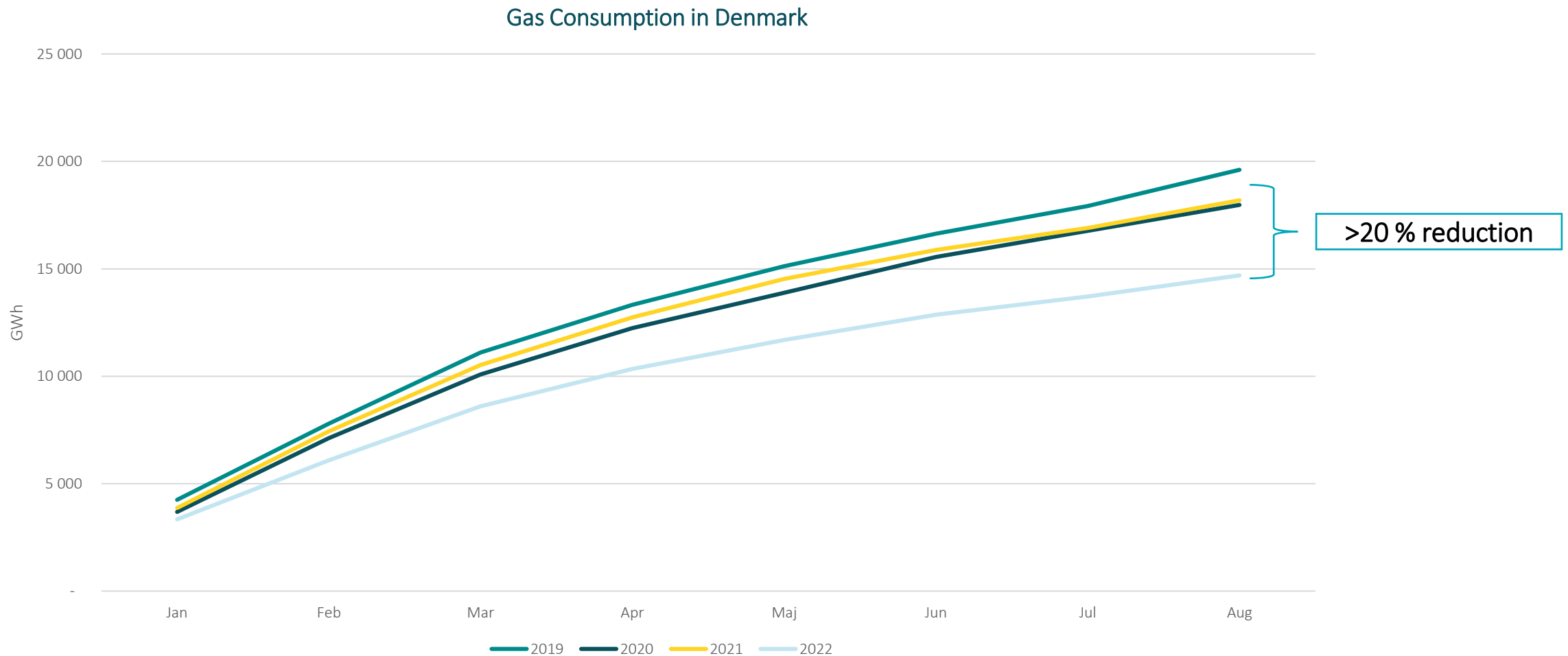
Tyra-feltet hviler snart i Nordsø-folkets hænder ([energiwatch.dk](http://energiwatch.dk))



# SAVE GAS FOR A SAFE WINTER

Status in Denmark

# BIG REDUCTION IN DANISH GAS DEMAND

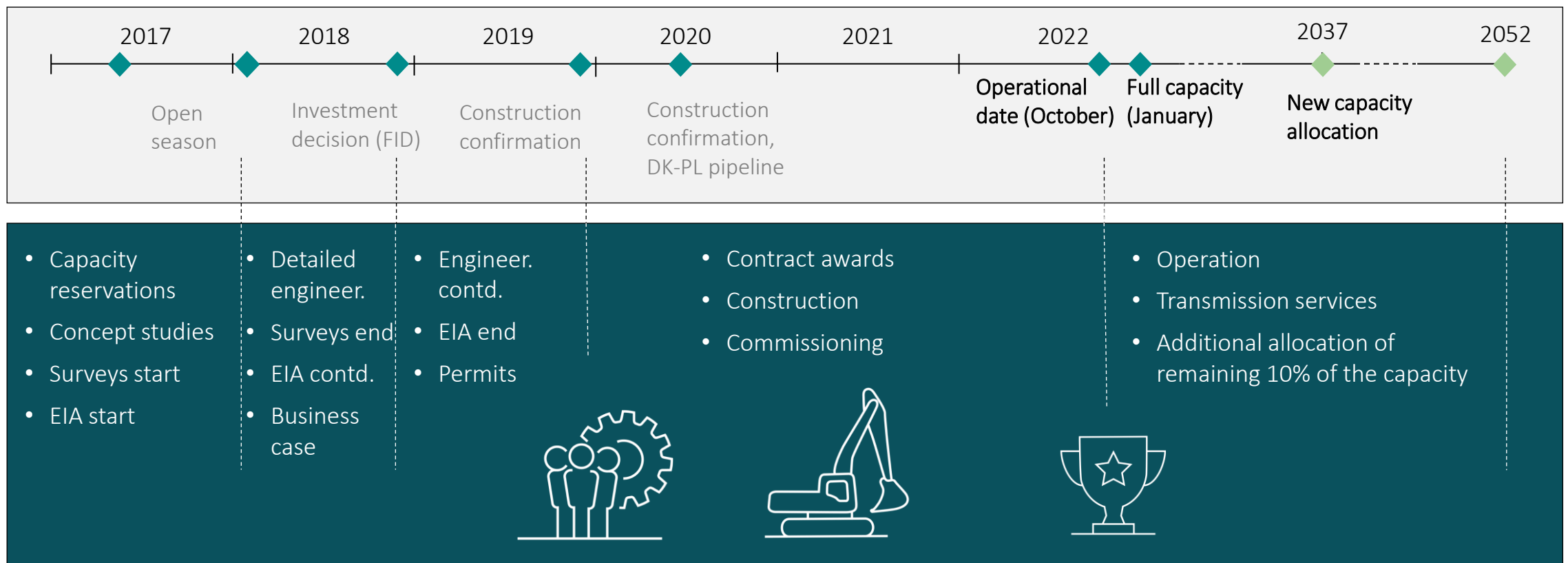




BALTIC PIPE – ALMOST  
THERE

# BALTIC PIPE PROJECT – ALMOST THERE

Despite challenges with revoked environmental permit (mice concerns)

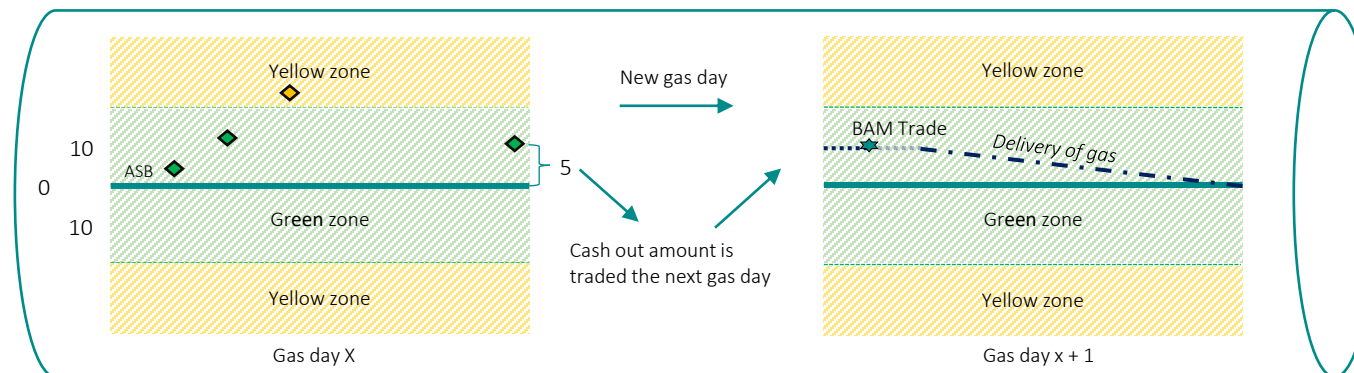
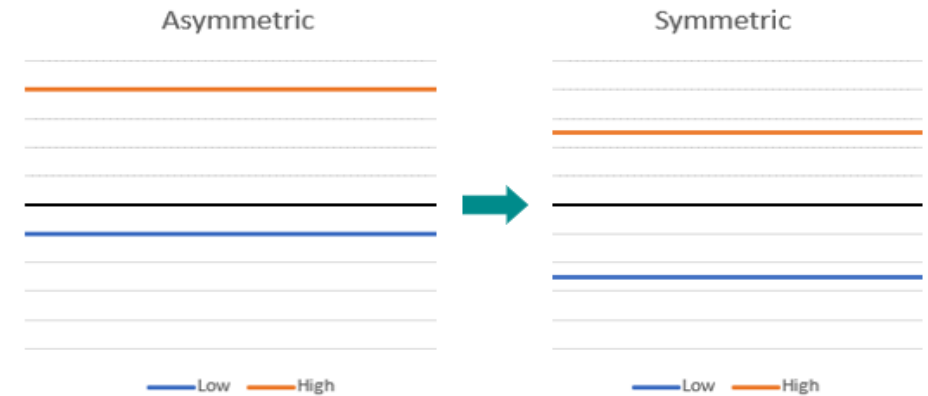




# BALANCING - GREEN ZONE AFTER 1 OCTOBER

Symmetric green zone will result in larger trading activity by the Balance Area Manager (BAM)

1. Asymmetric green zone removed
2. Symmetric green zone introduced
3. Supports the market, especially in the first hours
4. Cash-out amount will be traded on the next gas day within-day (outside yellow zone trading window)
5. BAM will trade every day before noon

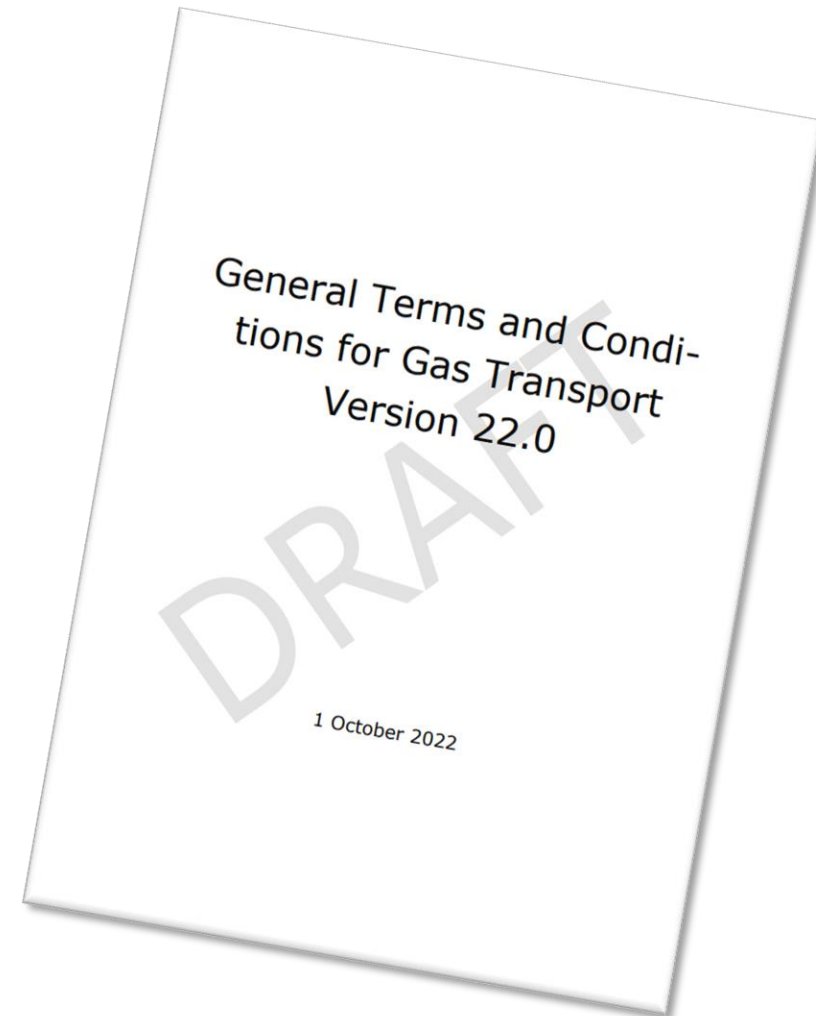


# GENERAL TERMS & CONDITIONS FOR GAS TRANSPORT 22.0

Effective 1 October 2022

## Significant changes:

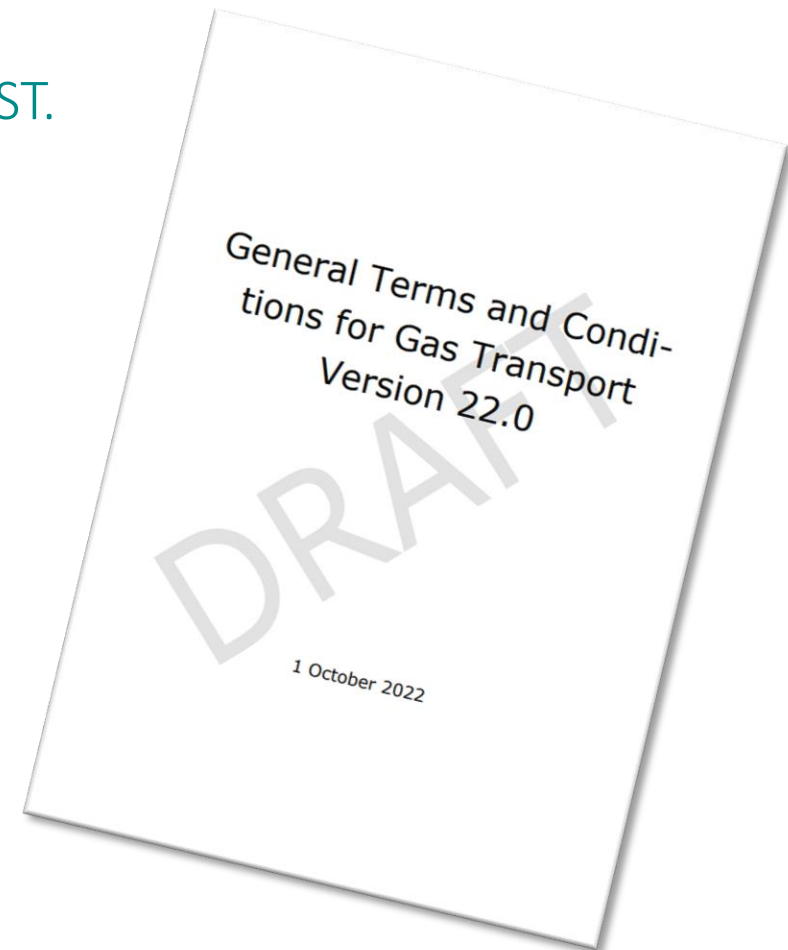
- All capacity will be marketed at either the PRISMA or the GSA platform – both auctions and first come first serve (FCFS)
- Changed manual procedure for capacity booking
- New balancing model introduced
- Commodity charge and balance charge discarded
- All capacity assignment and transfer moved to either the PRISMA or the GSA Platform



# MARKET CONSULTATION

Deadline for comments 19 September 2022 17:00 CEST.

- Please send your questions or comments to [gasinfo@energinet.dk](mailto:gasinfo@energinet.dk)
- Follow this link to the market consultation documents: [Market consultation on General Terms and Conditions for Gas Transport version 22.0](#)





NEW BACK-END IT SYSTEM  
1 OCTOBER 2022

# CHANGES THAT YOU NEED TO BE AWARE OF

1. New Energinet Online self-service portal
2. Capacity invoicing October 2022 -> November
3. Energy balances and invoices (historic data) – download before 30 Sep.
4. Public data placed on Energinet Dataservice – Energinet Online to be removed
5. Extended opening hours first and second of October 2022 (Energinet Front Office)
6. Urgent Marked Messages for operational issues - moves to ENTSOG TP



# SHIPPERS' FORUM 15 SEPTEMBER 2022

In Ballerup



## Agenda

- 13.00 Welcome – *Clement Johan Ulrichsen, Energinet*
- 13.10 Supply situation – *Christian Meiniche Andersen, Energinet*
- 13.25 Security of supply – *Jane Glindvad Kristensen, Danish Energy Agency*

### 13:45 BREAK

- 14.30 Baltic Pipe – *Christian Rutherford, Energinet*
- 14:55 Tariffs – *Nina Synnest Sinvani, Energinet*
- 15:05 New Back-end IT system Energinet – *Majken Willumsen, Energinet*
- 15:20 Recent developments in gas and hydrogen guarantees of origin – *Jeppe Bjerg, Energinet*
- 15:40 Final remarks – *Clement Johan Ulrichsen, Energinet*

# QUESTIONS



Contact: [LTK@energinet.dk](mailto:LTK@energinet.dk)