

# ENERGINET INFORMERER

GMR 6 March 2019

*Signe Louise Rasmussen, Energinet*

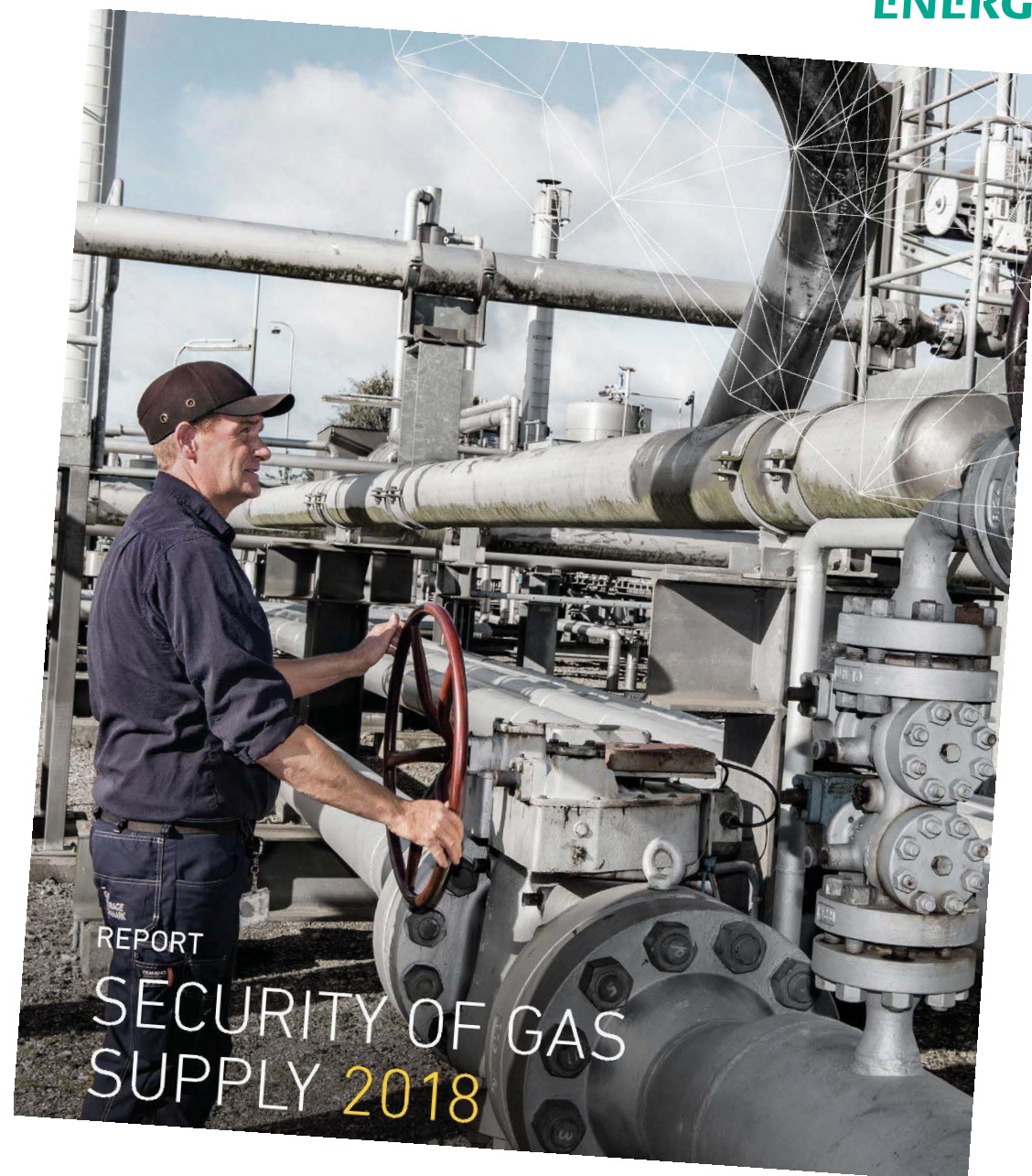


GENERAL NEWS

# SECURITY OF GAS SUPPLY REPORT 2018

Available on:

[en.energinet.dk/Gas/Security-of-Supply](https://en.energinet.dk/Gas/Security-of-Supply)



# NEW TARIFF METHODOLOGY FROM 2019/20

Energinet sustain proposal after Final Consultation and ACER review

Danish Utility Regulator to make final decision on proposal in/before May 2019

## ENERGINET PROPOSAL

- Uniform capacity charges
- Cap: commodity charges max. 40 % of TOTEX
- Storage points: 100 % discount

## TIMELINE

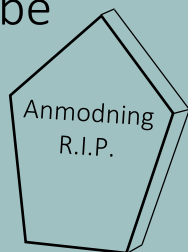
- Exp. until May 2019 – DUR approval process
- 1 Oct. 2019 – New tariff methodology to enter into force

# YOU NEED TO USE NEW E-MAIL TO CONTACT ENERGINET & SUBSCRIBE TO NEWS ON WEB

## HOW TO CONTACT ENERGINET

Please, all write to  
[gasinfo@energinet.dk](mailto:gasinfo@energinet.dk)

The former e-mail  
anmodning@... will be  
closed as of today.



## SUBSCRIBE TO INFORMATION

Please subscribe to news on  
[en.energinet.dk/Gas/Gas-news](http://en.energinet.dk/Gas/Gas-news)

Information will include:

- Market consultations
- Presentations
- Invitations

## IT UPDATES

Automatic IT updates from  
[onlineinfo@energinet.dk](mailto:onlineinfo@energinet.dk)

All users on Energinet  
Online will receive these



BALTIC PIPE



### ENERGINET BYGGER

- 105 km sørør i Nordsøen
- Udbygning af modtageterminal i Nybro ved Varde
- 210 km ny gasrørledning over dele af Jylland, i Lillebælt, på Fyn samt over Vest- og Sydsjælland
- Kompressorstation på Sydsjælland

### POLSKE GAZ-SYSTEM BYGGER

- 275 km sørør i Østersøen
- 280 km udbygning af det polske gasnet

## FAKTA OM GASRØRET



DIAMETER:  
80-100 CM

RØRVÆGGENS  
TYKKELSE:  
1-4 CM

LÆNGDE PÅ  
RØRSTYKKERNE:  
12-18 M

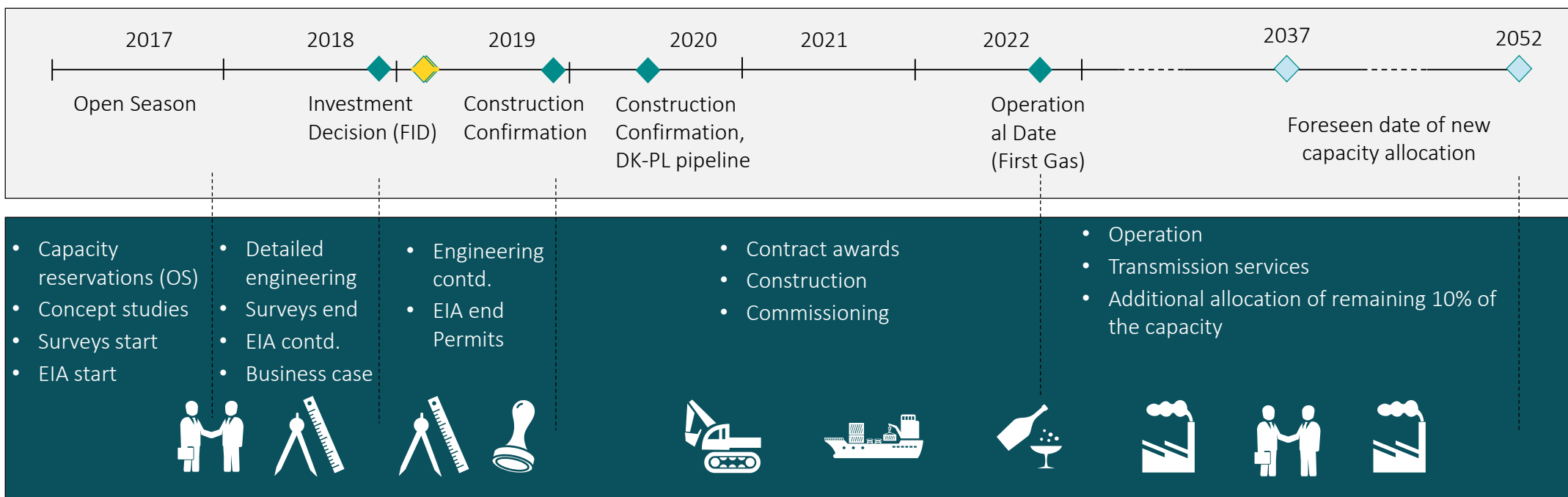
CIRKA  
12.000  
RØRSTYKKER  
PÅ LAND

CIRKA  
9.000  
RØRSTYKKER  
I DANSK FARVAND



# BALTIC PIPE PROJECT - MILESTONE OVERVIEW

- Project is being developed in line with time schedule.
- First Gas in 2022



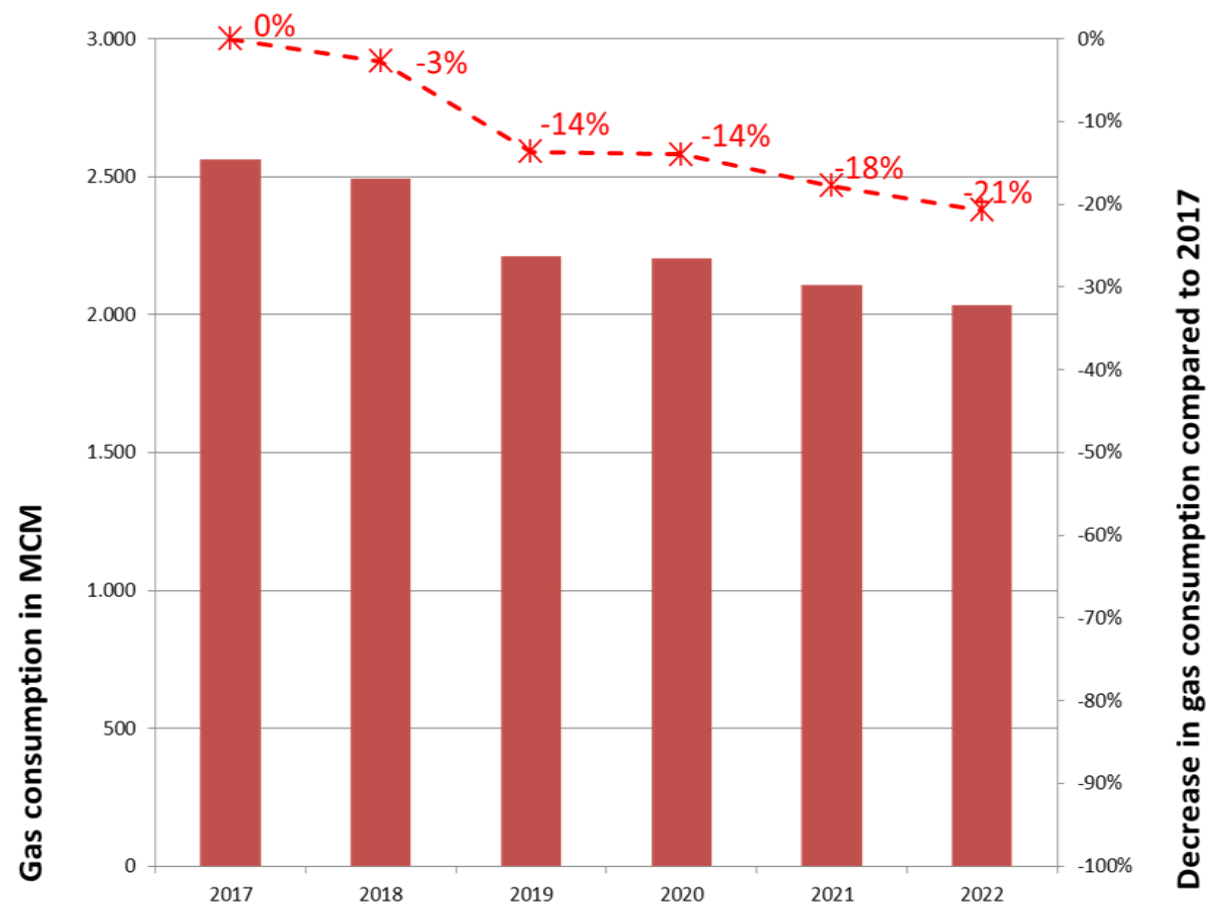




TYRA

# ASSUMED DANISH GAS CONSUMPTION - DANISH ENERGY AGENCY

The reduction is based on expected closing of Combined Heat and Power plants (CHP).



# SUPPLY SITUATION 2019-2022

Compared to supply and demand situation described in august 2017 the situation seems improved - however:

1. Denmark and Sweden will still depend on gas from storage to support demand during winter days
2. Supply of the Danish and Swedish gas market is *highly dependent* on:
  - actual consumption *decrease* as expected by The Danish Energy Agency.
  - amount of *commercial* gas stored in the Danish gas storage facilities
3. The supply situation *will be critical every year* – if the volume left in the Danish storage facilities is low. Special attention to February, March and April



# MARKET MEASURES - OVERALL TIMELINE

When can you expect the market measures are implemented

| Activity   | 1 quarter 2019 | 2 quarter 2019                          | 3 quarter 2019 | 4 quarter 2019 |
|--|----------------|---|----------------|----------------|
| Minimal Storage Filling – online view                | 1 May 2019 ★   |   |                |                |
| Emergency Workshop(s)                                | Mar 2019 ★     | September 2019 ★                        |                |                |
| New Secondary products at PRISMA                     |                | 1 October 2019 ★                        |                |                |
| Interruptible within-day nomination at Ellund        |                | 1 October 2019 ★                        |                |                |
| Interruptible capacity re-introduced at Ellund entry |                | 1 October 2019 (offered in July 2019) ★ |                |                |
| Removal of price caps*                               | 1 April 2019 ★ |   |                |                |
| New price for Small Adjustment step 2*               | 1 April 2019 ★ |   |                |                |
| New imbalance prices in Emergency*                   | 1 April 2019 ★ |   |                |                |

\*Subject for  
DUR Approval



# SHIPPERS' FORUM 2019

7 March 2019

6 June 2019

5 September 2019

5 December 2019

For more information go to:

<https://en.energinet.dk/About-us/Events>



# SPØRGSMÅL



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